

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NORTH DAKOTA

In re:	)	Case No. 24-30422
	)	(Chapter 11)
JAMIESON CAPEX FUND, LLC.	)	
	)	
Debtor.	)	
_____	)	

**EXHIBIT LIST**

Comes now Jamieson CAPEX Fund, LLC (“CAPEX” or the “Debtor”), by and through undersigned counsel, pursuant to this Honorable Court’s Scheduling Order, DE #39, and gives notice of the Debtor’s intent to utilize the following exhibit in support of confirmation of Jamieson CAPEX Fund, LLC’s Subchapter V Plan of Reorganization (the “Plan,” as found at DE #37 and as amended at DE #88):

1. Declaration of Michael Schmitz in Favor of Confirmation.

Respectfully Submitted,

Dated: January 12, 2025

By: /s/ Maurice B. VerStandig  
Maurice B. VerStandig, Esq.  
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*Counsel for the Debtor*

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on this 12th day of January, 2025, a copy of the foregoing was served electronically upon filing via the ECF system.

/s/ Maurice B. VerStandig  
Maurice B. VerStandig